



TIGER LEASING GROUP

100A110

Date APR 10 1978

Fee \$ 10

ICC Washington, D. C.

RECORDATION NO. 1592 - A March 16, 1977
Filed & Recorded

Secretary
Interstate Commerce Commission APR 10 1978 - 11 40 AM
Washington, D.C. 20423

INTERSTATE COMMERCE COMMISSION

Re: Section 20c Filing: Supplemental
Agreement ("Supplement") dated as of
June 10, 1976 to Equipment Trust
Agreement ("Agreement") dated as of
May 1, 1972, by and between North
American Car Corporation (the "Company")
and Harris Trust and Savings Bank, as
Trustee

Dear Mr. Secretary:

Enclosed for recording under Section 20c of the Interstate Commerce Act are four executed counterparts of the above described Supplement. The Agreement was recorded with the Interstate Commerce Commission at 10:35 am on May 12, 1972 ~~XXX~~ and was assigned recordation number 6592

Under the Agreement, the Trustee leases the equipment subject thereto to the Company and the Company guarantees the payment of principal and interest on the equipment trust certificates issued under the Agreement, all in accordance with the Agreement.

The general description of the equipment which the Supplement subjects to the terms of the Agreement is as stated in Schedule A of the Supplement. The Company will be the Vendor of such equipment to the Trustee.

The general description of the equipment which the Supplement releases from the terms of the Agreement is as stated in Schedule A of the Supplement.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Supplement.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 20c of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts

ROGER A. NOBACK
VICE PRESIDENT—LAW

NORTH AMERICAN CAR CORPORATION - RAIL CAR DIVISION
222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4105 • TELEX 25-5222

RECEIVED
APR 10 1978
CERTIFICATE OF FILING
SECTION 20C

Enclosed for Mr. Secretary

TIGER LEASING GROUP

Secretary

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for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

A handwritten signature in dark ink, appearing to read "R. A. Noback", written in a cursive style.

Roger A. Noback

RAN:ss

Enclosures



TIGER LEASING GROUP

June 10, 1976

RECORDATION NO. *6549-A* Filed & Recorded

APR 10 1978 - 11 *40* AM

INTERSTATE COMMERCE COMMISSION

Harris Trust and Savings Bank,
as Trustee of the North American
Car Corporation Equipment Trust,
Second 1972 Series
111 West Monroe Street
Chicago, Illinois 60670

Gentlemen:

Referring to Section 3.06 of that certain Lease of Railroad Equipment dated as of May 1, 1972 between you, as Trustee, and North American Car Corporation, a Delaware corporation, I have examined the Bill of sale of said North American Car Corporation transferring title to you to the car described in Exhibit B attached hereto, and the Certificate of Agent as to delivery of said car.

I am of the opinion that said Bill of Sale and delivery are valid and effective to vest in you as Trustee as aforesaid, title to said car free from all liens and encumbrances, other than those permitted pursuant to said Lease.

Very truly yours,

RAN:dh
enc.

ROGER A. NOBACK
VICE PRESIDENT—LAW

NORTH AMERICAN CAR CORPORATION - RAILCAR DIVISION
222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4105 • TELEX 25-5222



TIGER LEASING GROUP

June 10, 1976

Harris Trust and Savings Bank,
as Trustee of the North American
Car Corporation Equipment Trust,
Second 1972 Series
111 West Monroe Street
Chicago, Illinois 60690

Gentlemen:

Referring to Section 3.06 of that certain Lease of Railroad Equipment dated as of May 1, 1972 between you, as Trustee, and North American Car Corporation, an Illinois corporation, ("North American") as Lessee, the undersigned, Robert B. Oppenheimer, Executive Vice President of North American, a Delaware corporation, which succeeded by merger to said Illinois corporation and which has duly assumed all obligations of said Illinois Corporation under said Lease, hereby certifies to you as follows:

1. The car described in Exhibit A, which was a part of the Trust Equipment (as defined in said Lease) has been destroyed. The fair market value of said car, immediately prior to its destruction is set forth in Exhibit A.
2. Said destroyed car has been replaced by the car described in Exhibit B, which has been delivered to North American as lessee, is marked as required by Section 3.04 of said Lease and has the fair market value set forth in Exhibit B which is less than the cost thereof.
3. All other cars constituting a part of the Trust Equipment at the date hereof are in existence and in interchange condition. In the case of any Trust Equipment repainted during the preceding year, the marking required by Section 3.04 of said Lease has been preserved or repainted cars have again been marked as required by said Section.
4. The Trust Equipment has been insured against loss or damage, the risk of which is customarily insured by railroad companies.

James J. Redmond, as one of the agents designated by you to accept delivery and certify as to the marking of cars, hereby certifies to you that said replacement car has been delivered to him as such agent.

RAILCAR DIVISION • NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

TIGER LEASING GROUP

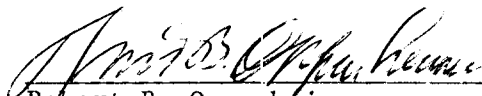
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Harris Trust and Savings Bank
as Trustee of the North American
Car Corporation Equipment Trust,
Second 1972 Series
June 10, 1976

North American Car Corporation herewith delivers to you (a) a bill of sale transferring title to you, as Trustee, to such replacement car, and (b) the opinion of Roger A. Noback, Vice President-Law of North American, Railcar Division, as to your title to such replacement car, both complying with the requirements of said Agreement.

North American Car Corporation requests that you execute this instrument in the space provided below, in consideration hereof, for the purpose of constituting this instrument as Supplemental Lease, supplemental to said Lease, of said replacement car upon and subject to all of the terms and conditions of said Lease.

Very truly yours,

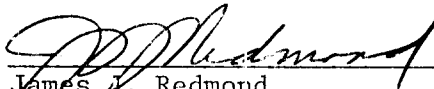

Robert B. Oppenheimer
Executive Vice President
North American Car Corporation

(Corporate Seal)

NORTH AMERICAN CAR CORPORATION

ATTEST:



Assistant Secretary


James J. Redmond
AS Agent as aforesaid

(Corporate Seal)

HARRIS TRUST AND SAVINGS BANK,
TRUSTEE

ATTEST:


~~Trust Officer~~
ASSISTANT SECRETARY


Vice President

EXHIBIT A

NORTH AMERICAN CAR CORPORATION

SECOND 1972 EQUIPMENT TRUST

DESTROYED CAR

<u>SERIAL NUMBER</u>	<u>DESCRIPTION</u>	<u>FAIR MARKET VALUE</u>
25557	Class TM, 100-ton, 20,700 gallon tank car	\$13,136.64

EXHIBIT B

NORTH AMERICAN CAR CORPORATION

SECOND 1972 EQUIPMENT TRUST

REPLACEMENT CAR

<u>SERIAL NUMBER</u>	<u>DESCRIPTION</u>	<u>FAIR MARKET VALUE</u>
5368	Class ICC 103, 80-ton, 4,000 gallon tank car	\$14,000.00

TIGER LEASING GROUP

State of Illinois)
) SS:
County of Cook)

I Noris M. Helibrant, a Notary Public in and for the County and State aforesaid, do hereby certify that on the 10th day of June, 1976, Robert B. Oppenheimer and Roger A. Noback, known to me to be the Executive Vice President and the Assistant Secretary, respectively of North American Car Corporation, personally appeared before me and being first duly sworn by me severally acknowledged that they signed the foregoing document in the respective capacities therein set forth and declared that the statements therein contained are true.

IN WITNESS WHEREOF, I have hereunto set my hand and seal the day and year before written.

Noris M. Helibrant
Notary Public

My Commission Expires 5-6-78

State of Illinois)
) SS:
County of Cook)

I ROSE MARIE MANIX, a Notary Public in and for the County and State aforesaid, do hereby certify that on the 23RD day of DECEMBER, 1976, L. L. SPRENG and R. G. MASON, known to me to be ^{ASSISTANT SECRETARY} ~~one of the~~ Vice Presidents and one of the ~~Trust Officers~~, respectively, of Harris Trust and Savings Bank, of Chicago, personally appeared before me and being first duly sworn by me severally acknowledged that they signed the foregoing document in the respective capacities therein set forth and declared that the statements therein contained are true.

IN WITNESS WHEREOF, I have hereunto set my hand and seal the day and year before written.

Rose Marie Manix
Notary Public

My Commission Expires FEB 19, 1976

BILL OF SALE

KNOW ALL MEN BY THESE PRESENTS, that for and in consideration of the sum of One Dollar (\$1.00) and other good and valuable considerations, the receipt whereof is hereby acknowledged, North American Car Corporation, a Delaware corporation, has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver, unto Harris Trust and Savings Bank, as Trustee of the North American Car Corporation Equipment Trust, Second 1972 Series, the cars described in Exhibit B hereto annexed, hereby warranting that it has good and valid title to said cars, free and clear of all liens and encumbrances whatsoever, other than leases as referred to in Section 3.05 dated May 1, 1972, between the said Harris Trust and Savings Bank, as Trustee, and North American Car Corporation, as successor Lessee.

TO HAVE AND TO HOLD the said cars unto the said Harris Trust and Savings Bank, and its successors and assigns, forever.

IN WITNESS WHEREOF, North American Car Corporation has caused this instrument to be duly executed by its proper corporate officers thereunto duly authorized and its corporate seal to be hereto affixed and attested this 10th day of June, 1972.

NORTH AMERICAN CAR CORPORATION

By 
Executive Vice President

(Corporate Seal)

ATTEST:


Assistant Secretary